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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |                          |
|---|--------------------------|
| -----                                     | X                        |
| In re:                                    | : Chapter 11             |
|   | :                        |
| RESIDENTIAL CAPITAL, LLC, <u>et al.</u> , | : Case No. 12-12020 (MG) |
|   | :                        |
| Debtors.                                  | : Jointly Administered   |
| -----                                     | X                        |

**NOTICE OF FILING OF SUPPLEMENT TO EXAMINER'S WORK PLAN**

**PLEASE TAKE NOTICE THAT** on August 6, 2012, Arthur J. Gonzalez, the Court-appointed Examiner (the "Examiner") of Residential Capital, LLC and its affiliated debtors, filed the Examiner's Work Plan [Docket 1010].

**PLEASE TAKE FURTHER NOTICE THAT** on August 23, 2012, the Examiner filed a Supplement to the Examiner's Work Plan [Docket 1240].

Dated: New York, New York  
August 23, 2012

**CHADBOURNE & PARKE LLP**

By: /s/ David M. LeMay  
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